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## MARKET NOTES – 08.01.2021

- While the Moderna vaccine is the third vaccine approved in England, it has been reported that approximately 1.5 million people have been vaccinated in England so far. In total, the European Union has ordered half of the company's annual vaccine production by making a new agreement with Pfizer.
- It has been announced that Apple's App Store generated a gross sales revenue of 64 billion dollars last year.
- Non-farm payrolls in the USA were below -140K and below the expectations of 71K increase in December, the previous data was a 336K increase. Thus, for the first time since April, non-farm payrolls data is negative.
- After Hyundai announced that preliminary negotiations with Apple for electric car production began, its shares gained approximately 19%.
- While Bitcoin refreshed to a record 41,775 today, Brent oil price rose above \$ 55 for the first time since February.
- The unemployment rate in the USA was 6.7% in December, expected 6.8%, previous data 6.7%.
- Industrial production in Germany increased by 0.9% in November, the expectation was 0.7%, the previous data was 3.4%.
- Germany's trade balance had a surplus of 16.4 billion Euros in November, the expectation is 18.0 billion, the previous data is 18.2 billion.
- The unemployment rate in the Eurozone was 8.3% in November, expected 8.5%, previous data 8.4%.
- Dollar index moved between 89.64-90.11 today, the last level is 89.82.
- Bitcoin is traded in the range of 36,613-41,775 today, the last transaction price is 41,360.
- EUR / USD traded in the range 1.2214-1.2284 today, the last trade price is 1.2262.
- GBP / USD traded between 1.3539-1.3626 today, last trade price is 1.3595.
- USD / TRY traded in the range of 7.3113-7.4188 today, the last transaction price is 7.3518.
- The rise in oil prices has been continuing for the fourth day in a row. Transactions are executed at 51.51 in crude oil and 55.23 in brent oil.

While indices continue to rise in Europe, profit realizations are taking place in FTSE 100. DAX is up 0.64%, FTSE 100 is down 0.04% and CAC 40 is up 0.41%.

The direction in the US markets is also up today. Dow Jones is up 0.03%, S&P 500 is up 0.34% and Nasdaq is up 0.61%.

## XAU/USD

Today, the trading range is 1.876-1.916, while the last transaction price is 1.866. Resistance levels 1.908 and 1.925, support levels 1.892 and 1.881.

**RESISTANCE 1 / 1.908    RESISTANCE 2 / 1.925**  
**SUPPORT 1 / 1.892    SUPPORT 2 / 1.881**



## DAX

Today the trading range is 13.046-14.138, the last level is 14.057. Resistance levels 14.075 and 14.100, support levels 13.900 and 13.770.

**RESISTANCE 1 / 14.075    RESISTANCE 2 / 14.100**  
**SUPPORT 1 / 13.900    SUPPORT 2 / 13.770**



• All the latest market values in the report refer to the values at the time of writing.



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